

FOSTER'S GROUP LIMITED

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ABN 49 007 620 886

82-1711  
O/V

**FOSTER'S**  
GROUP

Inspiring Global Enjoyment

*Foster's Brewing*



04012266

**ASX Announcement  
New Issue Announcement**

SUPPL

**PLEASE DELIVER URGENTLY**

**The following announcement was made to the  
Australian Stock Exchange Limited today.**

PROCESSED

JAN 29 2004

THOMSON  
FINANCIAL

**TOTAL PAGES: 9**

*Please advise Jane Dowsey by fax on 61 3 9645 7226 or email: [jane.dowsey@fostersgroup.com](mailto:jane.dowsey@fostersgroup.com)  
if the following names/numbers are outdated.*

*Ilw 1/22*

**Appendix 3B**  
**New issue announcement***Rule 2.7, 3.10.3, 3.10.4, 3.10.5***Appendix 3B****New issue announcement,  
application for quotation of additional securities  
and agreement**

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

*Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.*

Name of entity

Foster's Group Limited

ABN

49 007 620 886

We (the entity) give ASX the following information.

**Part 1 - All issues**

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |          |
|---|--|----------|
| 1 | *Class of *securities issued or to be issued   | Ordinary |
| 2 | Number of *securities issued or to be issued (if known) or maximum number which may be issued  | 40,357   |
| 3 | Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion) | Ordinary |

+ See chapter 19 for defined terms.

1/1/2003

Appendix 3B Page 1

**Appendix 3B**  
**New issue announcement**

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Rank Equally				
	<p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>					
5	Issue price or consideration	\$3.99				
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Issue of shares under the Foster's 2001 International Employee Share Plan (No. 1) to USA and UK participants.				
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	16 January 2004				
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="703 1291 966 1312">Number</th> <th data-bbox="982 1291 1242 1312">*Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="703 1323 966 1344">2,020,536,815</td> <td data-bbox="982 1323 1242 1375">Fully paid Ordinary Shares</td> </tr> </tbody> </table>	Number	*Class	2,020,536,815	Fully paid Ordinary Shares
Number	*Class					
2,020,536,815	Fully paid Ordinary Shares					

\* See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

	Number	*Class
9 Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	998,310	Partly Paid Ordinary
	1,990,000	Unlisted Options on Ordinary Shares
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Ordinary Dividends	

**Part 2 - Bonus issue or pro rata issue**

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the \*securities will be offered
- 14 \*Class of \*securities to which the offer relates
- 15 \*Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has \*security holders who will not be sent new issue documents
- Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations

\* Sec chapter 19 for defined terms.

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**Appendix 3B**  
**New issue announcement**

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements <i>in full</i> through a broker?	
31	How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	

+ See chapter 19 for defined terms.

**Appendix 3B**  
New issue announcement

32 How do \*security holders dispose of their entitlements (except by sale through a broker)?

33 \*Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a) ☐ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35 ☐ If the \*securities are \*equity securities, the names of the 20 largest holders of the additional \*securities, and the number and percentage of additional \*securities held by those holders

36 ☐ If the \*securities are \*equity securities, a distribution schedule of the additional \*securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37 ☐ A copy of any trust deed for the additional \*securities

+ See chapter 19 for defined terms.

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Appendix 3B Page 5

**Appendix 3B**  
**New issue announcement****Entities that have ticked box 34(b)**

38	Number of securities for which +quotation is sought					
39	Class of +securities for which quotation is sought					
40	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?  If the additional securities do not rank equally, please state: <ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul>					
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another security, clearly identify that other security)					
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	<table border="1"><thead><tr><th>Number</th><th>+Class</th></tr></thead><tbody><tr><td></td><td></td></tr></tbody></table>	Number	+Class		
Number	+Class					

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Quotation agreement**

- 1      \*Quotation of our additional \*securities is in ASX's absolute discretion. ASX may quote the \*securities on any conditions it decides.
- 2      We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

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+ See chapter 19 for defined terms.



**Appendix 3B**  
**New issue announcement**

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- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 19 January 2003  
Assistant Company Secretary

Print name: ...Robert Keith Dudfield.....

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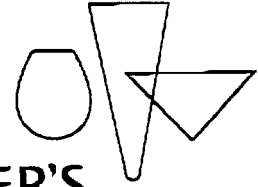
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01/09/2004 17:01



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Inspiring Global Enjoyment

## ASX Announcement - Information

**PLEASE DELIVER URGENTLY**

**The following announcement was made to the  
Australian Stock Exchange Limited today.**

**TOTAL PAGES: 3**

*Please advise Jane Dowsey by fax on 61 3 9645 7226 or email: [jane.dowsey@fostersgroup.com](mailto:jane.dowsey@fostersgroup.com)  
if the following names/numbers are outdated.*

### Appendix 3E

#### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	1-Oct-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day 20-Jan-04
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	29,458,309	50,000
4	Total consideration paid or payable for the shares	
	\$133,198,469	\$219,000
	Before previous day	Previous day
5	If buy-back is an on-market buy-back	
	highest price paid: \$4.61 date: 09-Jan-04 lowest price paid: \$4.42 date: 15-Oct-03	highest price paid: \$4.38  lowest price paid: \$4.38  highest price allowed under rule 7.33: \$4.69

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

8,178,274

8,178,274
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

..... Date: 21-Jan-04  
Robert Dudfield - Assistant Company Secretary

Print name:

.....  
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